NYΔ FUND SUMMARY

alumni.sigepnyd.com/giving

	Operations Related Funds	Facilities Related Funds			Educational Related Funds							
Fund	General Fund	Chapter Support Fund	Building Fund	Facilities Set-aside	RLC Fund	Educational Set-aside	Chapter Investment Fund	Scholarship Fund	DIRECT Direct Scholarship Fund	Vic Hurst '89 Memorial Ruck Endowment Fund	Carlson Endowment Fund	Conclave Endowment Fund
Purpose	Fraternity operations and alumni operations expense	Specific fraternity operations expenses	Capital Improvements and facilities' upgrades	Funds designated by the board for specific future facilities projects	Upgrade and operating costs for educational portions of the facilities	Funds designated by the board for specific future educational expenses	Educational expenses	Scholarships	Immediate scholarships	Ruck Leadership Institute participant fees and expenses	Carlson Leadership Academy registration fees	Conclave registration fees and expenses
Restrictions Designations	Unrestricted	Donor Purpose Restricted	Donor Purpose Restricted	Unrestricted Board Designated	Donor Purpose Restricted	Unrestricted Board Designated	Unrestricted Board Designated	Donor Purpose Restricted	Donor Purpose Restricted	Donor Purpose Restricted	Donor Purpose Restricted	Donor Purpose Restricted
Funds Held By	NYΔ AVC 501(c)(7)	Rensselaer 501(c)(3)	NYΔ AVC 501(c)(7)	NYΔ AVC 501(c)(7)	SigEp Ed. Foundation 501(c)(3)	NYΔ AVC 501(c)(7)	SigEp Ed. Foundation 501(c)(3)	SigEp Ed. Foundation 501(c)(3)	SigEp Ed. Foundation 501(c)(3)	SigEp Ed. Foundation 501(c)(3)	SigEp Ed. Foundation 501(c)(3)	SigEp Ed. Foundation 501(c)(3)
Invested?							● Per SigEp Investment Committee Strategy	● Per SigEp Investment Committee Strategy		● Per SigEp Investment Committee Strategy	● Per SigEp Investment Committee Strategy	● Per SigEp Investment Committee Strategy
Endowment Spending Policy (Annual)	n/a	n/a	n/a	n/a	n/a	n/a	4.25% of 12Q AVG 100% for facilities	4.25% of 12Q AVG	n/a	Lodging, registration, and travel for 1 scholar	Registration for 7 executive officers	Registration and lodging for 3
Giving Information												
Donations Accepted?	●	●	●	Funded by board designation	●	Funded by board designation of investment gains	Funded by annual undergraduate member deposit	●	●	●	●	●
Tax Deductible?		●			●			●	●	●	●	●
Matching Gift Eligible?		●			●			●	●	●	●	●
Fees												
Admin / Processing Fees (per Donation)	Venmo / Zelle: 0% PayPal: 2.89%+$0.49 Card: 2.99%+$0.49 Cash / Check: 0%	10%	Venmo / Zelle: 0% PayPal: 2.89%+$0.49 Card: 2.99%+$0.49 Cash / Check: 0%	n/a	2%	n/a	n/a	0% to 5% Varies by gift size.	0% to 5% Varies by gift size.	0% to 5% Varies by gift size.	0% to 5% Varies by gift size.	0% to 5% Varies by gift size.
Management Fees (Annual)	0%	0%	0%	0%	0%	0%	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%